



Biopolymers in Packaging 2013 to 2017

Global Markets, Environmental Impact, and Technologies

“**Biopolymers in Packaging**” is a global study of the biopolymer industry. It first examines the total biopolymer market, then focuses on biopolymers within the packaging market, which comprises nearly 70% of the total market for biopolymers.

Suppliers, converters, and users around the globe are making huge investments in biopolymers, which will impact every facet of the packaging industry. As a result, the biopolymer market will increase 25% per year during the next five years.

“Biopolymers in Packaging” evaluates each biopolymer and its manufacturing technology, production capacity, converting challenges, market drivers, and market projections. The market projections include volume, price, value, and many segmentations such as by plant source, package type and geographic region.

What Sets this Study Apart?

- > current and projected capacity for each supplier of each biopolymer
- > detailed profiles of all biopolymer producers
- > consumption projections for volume, price, and value of each biopolymer
- > multiple market segmentations and drivers for each biopolymer
- > economic and environmental impact analyses

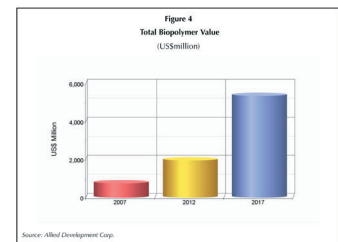
Sample Pages

D. Market projections

The market projections begin with a summary of global biopolymer consumption and progress logically to a variety of more detailed analyses including segmentations by raw material type, end-use, package type, and geographic region. We begin with total value of the biopolymer market.

1. Global biopolymer resin value

Figure 5 provides the value forecast for biopolymers for all end-uses from 2007 to 2017.



The value of the biopolymer market has become very significant, generating nearly US\$2.0 billion in revenue in 2012. It follows logically that the growth rate has been exceptional at 21.0% per year

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6. Polyethylene (PE)

Table 12 provides the quantitative projections for PE resin production capacity.

COMPANY	2007	2012	CAGR	2017	CAGR
Braskem S.A.	0	200,000	—	200,000	—
Total	0	0	—	200,000	—

Source: Allied Development Corp.

In September 2010 Braskem of Brazil started up its 200,000 metric ton plant for bio-polyethylene production, and as of 2012 was the only global supplier.

Dow Chemical had investigated the technology and economics of a 350,000 metric ton plant, also in Brazil, as part of a joint venture. However, that project was closed due to concerns about the falling cost of manufacturing oil and natural gas sourced ethylene and polyethylene.

No capacity in addition to Braskem's is expected through 2017.

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Biopolymers in Packaging 2013 to 2017

320
Pages

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Learn About:

- > The future of biopolymers in packaging with detailed segment forecasts to 2017
- > In-depth analysis of emerging trends, market conditions, and market drivers
- > Current consumption volumes with projections to 2017
- > The latest technology developments and the opportunities they create

Who Should Buy This Study:

- > Packaging Converters
- > Raw Material Suppliers
- > Equipment and Machinery Suppliers
- > Brand Owners
- > Industry Analysts

What is included:

- > Detailed analysis of the trends and drivers of this unique and challenging market with volume forecasts to 2017
- > More than 320 pages of detailed information not available anywhere else
- > Details of market opportunities and forecasts broken down by end-use segments and geographic regions

Market Matrix:

Biopolymer Market Segmented by:	Asia
Packaging Use vs Non-packaging Use	ROW
Polymer Type	Individual Polymers Segmented by:
Cellulose ester (CE)	Capacity
Polyamide (PA)	Volume total
Polybutalene succinate (PBS)	Volume used in packaging
Polyethylene (PE)	Suppliers
Polyethylene terephthalate (PET)	Value
Polyhydroxyalkonate (PHA)	End-use Markets
Polyactic acid (PLA)	Retail food
Polypropylene (PP)	Retail non-food
Polytrimethylene terephthalate (PTT)	Foodservice
Polyurethane (PU)	Other
Polyvinyl chloride (PVC)	Package Types
Thermoplastic starch (TPS)	Bags and pouches
Other	Bottles, jars, and tubes
Plant Sources	Carrier and qaste bags
Corn	Cups, cartons, and corrugated
Other starch plants	Flexible film and lidstock
Sugar cane	Pots
Other sugar plants	Transportation packaging
Soybean	Trays and bowls
Other oil-base plants	Other
Other	
Geographic Area	
North America	
Europe	

Additional Allied Development Capabilities

SavvyPack
Intelligent Packaging Analysis

Allied Development's SavvyPack® Packaging Analysis Service is the industry standard for economic and environmental analysis of packaging.

Allied Development Studies include:

EE³ OF PACKAGING™ studies emphasize the Economic and Environmental impact of specific products, packages, and processes:

Microwaveable Soup in Pouch vs Bowl

value chain and lifecycle analyses of soup packages

Olive Oil in PET vs Glass Bottles

value chain and lifecycle analyses of olive oil packages

Beer in PET vs. Glass Bottles

value chain and lifecycle analyses of beer packages

MARKET STUDIES INCLUDE:

Packaging in India

a detailed study of the packaging industry in India.

U.S. Foodservice Packaging

an in-depth study of the U.S. Foodservice Packaging Industry.

U.S. Microwaveable Packaging

an in-depth study of the U.S. microwaveable packaging industry.

Stick Pouches

an in-depth global study of the stick pouch industry.

Stand-up Pouches

an in-depth study of stand-up pouches including volumes, values, trends, emerging competitive products, technologies, and economics.

Retort Pouches

an in-depth global study of the retort pouch industry.

Labels in Packaging

a global study of the label industry.

PET Bottles

a global analysis of the PET Bottle industry

Flexible Lidstock Packaging

a detailed study of the North American Lidstock industry

Barrier Materials for Rigid Packaging

a comprehensive global analysis of barrier materials used in the production of rigid packaging.

Barrier Materials for Flexible Packaging

a comprehensive global analysis of barrier materials used in the production of flexible packaging.

Oriented Films for Packaging

a global study of the oriented films industry.

Transparent Oxide-coated Films

a global study of the transparent oxide-coated films industry focused on packaging.

Pharmaceutical Packaging

a global study of the pharmaceutical packaging market.

Medical Device Packaging

a global study of disposable medical device packaging including volume and value of primary, secondary, insert, and tertiary packaging.

Pharmaceutical Blister Packaging

a global study of the pharmaceutical blister packaging market.

For further information visit:
www.allied-dev.com or call
1.952.898.2000

Biopolymers in Packaging - 2013 to 2017

Global Markets, Environmental Impact, and Technologies

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