

Leading Innovation In Flexible Packaging

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MAY 29-31, 2024

GLOBAL MARKET TRENDS FOR PERMEATION TESTING



Biggest Trend in Packaging is Being Driven by the Growing Focus on the Environment

SUSTAINABLE PACKAGING

Europe

Demand for Sustainable Packaging Increases to 64% 100 Consents(1) Sustainable Sustainable Packaging Increases to 64% 100 Consents(1) Sustainable Susta

UPDATE! As of January 2023, the percentage for consumers that are demanding sustainable packaging has risen to 81%, another huge jump towards eliminating plastic waste. A clear message to businesses that sustainable packaging is the way forward!

A recent report from Drapers shows a dramatic increase for UK Consumers demand for sustainable packaging, 64% more likely to buy from retailers that provide sustainable packaging. With 50% of the consumers willing to pay more for sustainable packaging and delivery.

United States



According to the latest sustainable packaging statistics, 66% of all United States consumers — and 80% of adults under 34 — willingly pay a premium for sustainable products.



Key points:

Asia

- More than 54% of consumers consider sustainable packaging when purchasing a product
- 67% of customers believe that brands must adopt sustainable packaging
- Using recycled and bio-based packaging lightens shipments and reduced cargo space





BOBST flexible packaging solutions

Targeting the three pillars of sustainable flexible packaging

The three pillars of sustainable flexible packaging

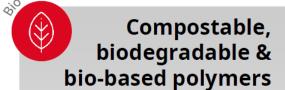




Mono-material polyolefin (PP/PE)

- CEFLEX consortium & guidelines
- PP/PE > 90%
- Coatings/Inks/adhesive max. 5% each
- Compatible with mechanical recycling





- From natural and renewable resources
- PLA, PHA, PHB & PHV
- Cellulose film
- Industrial & home composting









Paper/fibre-based

- 4evergreen alliance & guidelines
- Compatible with paper recycling stream
- Challenging barrier and flexibility targets





Post Consumer Recyclables (PCR) and Biofillers



*Slide courtesy of Carolin.Struller@bobst.com



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Metallizing paper for barrier applications

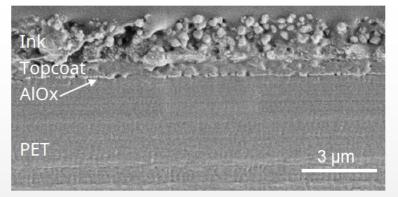
What are the challenges – Paper vs. film?

Conventional polymer substrates (PET/PP)

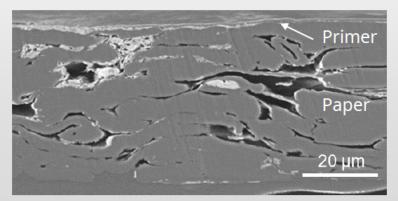
- Relatively high **smoothness** of polymer-based film substrates
- **Pinhole free** (typical flexible packaging film gauge)
- Non-hygroscopic nature

Paper-based substrates – Challenges

- Surface **roughness** (smoothness variations)
- **Porous** nature (& **poor barrier**)
- **Hygroscopic** nature (variability in moisture content & outgassing)
- Shrinkage/expansion before and after metallization due to moisture variation



SEM cross section: AlOx coated PET film + post conversion layers



SEM cross section: Coated paper (image courtesy of UPM)





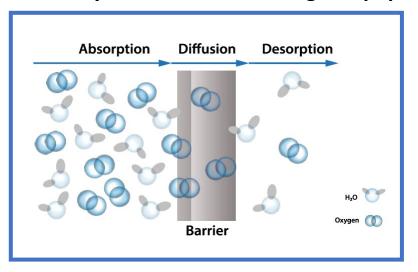


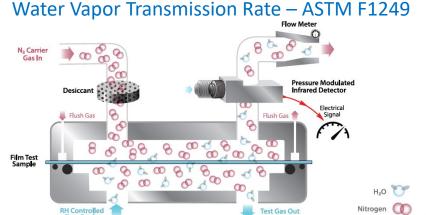


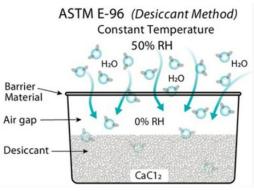
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Permeation Challenges

- Porosity / Cracks with coatings on papers - may need alternative test methods

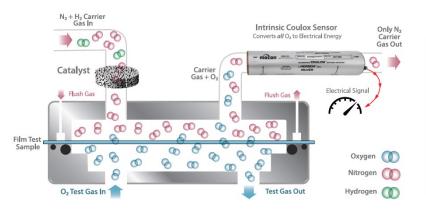




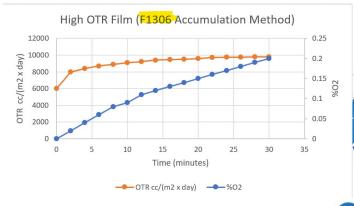




Oxygen Transmission Rate - ASTM D3985 and F2622

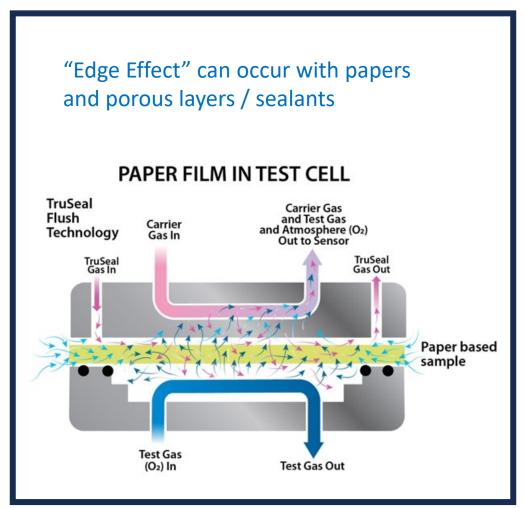






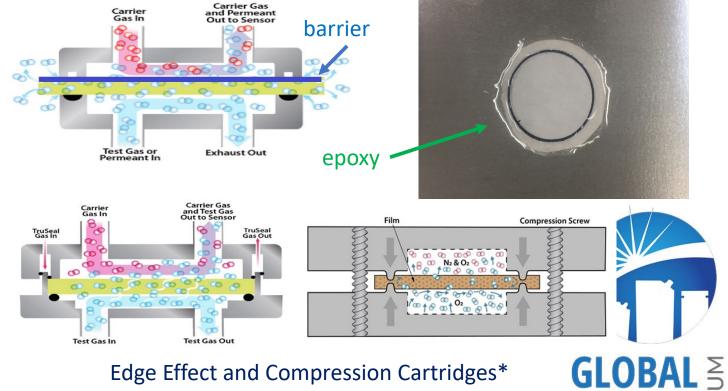
Permeation Challenges

- Porosity with coatings on papers - may need alternative film preparation methods



For best results:

- Orientate "barrier to the carrier"
- Utilize additional sample prep methods that minimize edge **MOCON** permeation (encapsulate edge and mechanically seal edges)

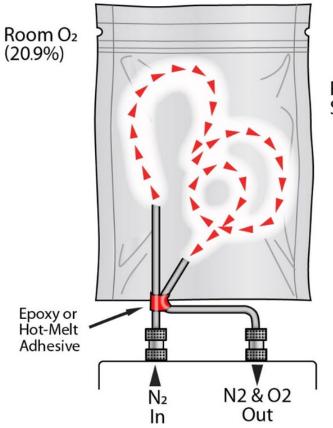


MAY 29-31, 2024 *MOCON Patented

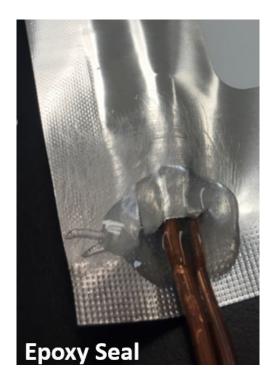
Permeation Challenges

- Full Pouch Testing- may need alternative mounting methods

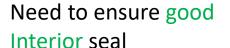
ASTM F1307 – OTR Package

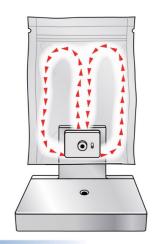


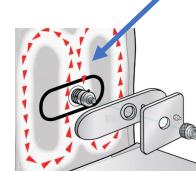




If the exterior surface of the pouch is paper, water vapor and oxygen can migrate *under the epoxy*.









Mechanical method for sealing against the interior pouch face



As a world leading permeation lab, we support hundreds of companies with their sustainable packaging initiatives.



Thank You,

Joel Fischer
MOCON Laboratory Manager

